UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

JOHN CARFAGNO, derivatively on behalf of CENTERLINE HOLDING COMPANY,

Plaintiff,

08-CV-00912 (SAS)

v.

MARC D. SCHNITZER, STEPHEN M. ROSS, JEFF T. BLAU, LENOARD W. COTTON, ROBERT J. DOLAN, NATHAN GANTCHER, JEROME Y. HALPERIN, ROBERT L. LOVERD, ROBERT A. MEISTER, JANICE COOK ROBERTS, AND THOMAS W. WHITE,

Defendants

and

CENTERLINE HOLDING COMPANY,

Nominal Defendant.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned, of the law firm of WolfBlock LLP, hereby enters an appearance as counsel of record for Nominal Defendant Centerline Holding Company.

Dated: March 26, 2008

WOLFBLOCK LLP

By:

Jennifer F. Beltrami

250 Park Avenue

New York, NY 10177

(212) 883-4955

jbeltrami@wolfblock.com

Attorneys for Nominal Defendant Centerline Holding Company

TO:

Steven Cooper Reed Smith LLP 599 Lexington Avenue 29th Floor New York, NY 10022 212-521-5400 (tel.) scooper@reedsmith.com

David R. Scott Scott and Scott LLP 29 West 57th Street New York, NY 10019 860-537-5537 (tel.) drscott@scott-scott.com

Richard A. Rosen
Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019
212-373-3000
rrosen@paulweiss.com